



## **Matica Fintec: Warrant Matica 2019-2022**

### **Opening "second Operating Period" November 15-30, 2021**

*Milan, November 12, 2021*

**Matica Fintec S.p.A.** (or "**Matica**"), an Innovative SME listed on the AIM Italia market, organized and managed by Borsa Italiana SpA, active in the design, production and marketing of systems for Digital ID and payment solutions, *announces that the holders of the "Warrant MATICA 2019-2022", ISIN code IT0005388381, will be able to exercise them starting from November 15, 2021 until November 30, 2021, initial and final term included (the "Second Period of Exercise ")*.

*The holders of the Warrants have the right to subscribe the Conversion Shares, in the ratio of 1 (one) Conversion Share for each n. 10 (ten) Warrants held, at a price per Conversion Share of Euro 2.069.*

*Subscription requests can be made on any bank working day during the Second Exercise Period and must be submitted to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are deposited.*

*It is understood that, if the holders of the Warrants do not request to subscribe the Conversion Shares by the final deadline of the Second Exercise Period (30 November 2021), they will lose the related right, without prejudice to the right to exercise the Warrants again in the following and last Exercise Period.*

*The issue and making available for trading, through Monte Titoli SpA, of the Conversion Shares subscribed by the Warrant holders during the Second Exercise Period will take place on the settlement day following the end of the last day of the Second Exercise Period.*

*The Conversion Shares will have equal rights to that of the MATICA FINTEC Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares.*

*For more information, see the "Warrant Regulations" available on the website [www.maticafintec.com](http://www.maticafintec.com) in the Investor Relations - Corporate Documents section.*

This press release is available on the website [www.maticafintec.com](http://www.maticafintec.com) in the *Investor Relations - Financial press releases* section and on [www.1info.it](http://www.1info.it).

#### **Matica Fintec**

With operational headquarters in Galliate (NO) and registered office in Milan, Matica Fintec is an innovative SME active in the design, production and marketing of highly technological solutions for the issuance of digital cards for financial institutions (credit cards, debit cards and rechargeable) and Government (identity cards, passports, driving licenses, etc.) according to the highest safety standards. The commitment and efforts made on the research and development



front, with investments in R&D exceeding 10% of annual turnover, have allowed the Company to certify 9 patents and obtain the qualification of Innovative SME.

#### **Contacts**

INVESTOR RELATIONS MANAGER

**Matica Fintec S.p.A.** | a.bianchi@maticafintec.com | T: +39 0321 1828 690 | Vicolo Omar, 33 - 28066 Galliate (NO)

EURONEXT GROWTH ADVISOR & NOMAD

**Integrae SIM** | T: +39 02 8720 8720 | Via Meravigli, 13 - 20123 Milano