



Matica Fintec: Warrant Matica 2019-2022

Closing Third and Last Operating Period November 15-30, 2022

Milano, 30 november 2022

Matica Fintec S.p.A. (o **"Matica"**), an Innovative SME listed on the Euronext Growth Milan market, organised and managed by Borsa Italiana S.p.A., active in the design, production and marketing of high-tech systems in the Digital ID and Payment markets, announces that during the third and last exercise period of the "MATICA 2019 - 2022 Warrants", ISIN code IT0005388381, which ended today and runs from 15 November 2022 to 30 November 2022, initial and final deadlines included, no. 2,581,410 Warrants were exercised and consequently subscribed, at the price of Euro 2.276 per share (at a ratio of no. 1 (one) Share for every 10 (ten) Warrants held), 258,141 newly issued Matica Shares, with regular dividend entitlement and the same characteristics as the Matica Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares, for a total countervalue of Euro 587,528.92.

The issue and making available for trading, through Monte Titoli S.p.A., of the Matica Conversion Shares subscribed to by the Warrant holders during the Third Exercise Period will take place on the settlement day following the end of the last day of the Third Exercise Period.

The Company will publish the notice of change in the share capital following the filing of the capital increase with the Company Register of Milan within the legal terms.

For more information, see the "Warrant Regulations" available on the website www.maticafintec.com in the Investor Relations - Corporate Documents section.

This press release is available on the website www.maticafintec.com in the *Investor Relations - Financial press releases* section and on www.1info.it.

About Matica Fintec

With its operational headquarters in Galliate (NO) and registered office in Milan, Matica Fintec is an Innovative SME active in the design, production and marketing of high-tech solutions for the issuance of digital cards destined for Financial Institutions (credit cards, ATM cards and rechargeable cards) and Governmental Institutions (identity cards, passports, driving licences, etc.) according to the highest security standards. The commitment and efforts made on the research and development front, with investments in R&D exceeding 10% of annual turnover, have enabled the company to certify 9 patents and obtain the status of Innovative SME.

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