



## Matica Fintec S.p.A.: Notification of change in share capital

Milan, 16 December 2022

**Matica Fintec S.p.A.** (o **"Matica"**), an Innovative SME listed on the Euronext Growth Milan market, organised and managed by Borsa Italiana S.p.A., active in the design, production and marketing of high-tech systems in the Digital ID and Payment markets, announces the new composition of the share capital, resulting from the assignment of 258,141 newly issued Matica Fintec Shares, consequent to the exercise of 2,581,410 "Warrant Matica 2019-2022", ISIN code IT0005388381, between 15 November 2022 and 30 November 2022, initial and final terms included (please refer to the press release of 30 November 2022).

The new composition of the share capital (fully subscribed and paid-up) is shown below:

	Current Share Capital			Previous Share Capital		
	Euro	N. of Shares	Val. Nominal Unit.	Euro	N. of Shares	Val. Nominal Unit.
<b>Total of which:</b>	5,478,981.00	10,957,962	No nominal value	5,349,910.50	10,699,821	No nominal value
<b>Ordinary Shares (regular dividend: 1 January 2022) coupon number in progress: 1</b>	5,478,981.00	10,957,962	No nominal value	5,349,910.50	10,699,821	No nominal value

Following the allocation of the newly issued shares of the aforementioned registration and pursuant to of Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company hereby announces that, according to its latest results in its possession, its shareholding structure is composed as follows:

Shareholder	N. of Shares	% of the number of shares outstanding
DISO Verwaltungs AG <sup>1</sup>	6,474,400	59.08%
AI Holdings Corporation	534,991	4.88%

<sup>1</sup> On 14 September 2022, the parent company Matica Technologies AG changed its name to DISO Verwaltungs AG



Market	3,948,571	36.04%
<b>Totale</b>	<b>10,957,962</b>	<b>100.00%</b>

The Issuer will update the composition of the shareholder base and promptly notify the shareholders if communications are received from shareholders.

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This press release is available on the website [www.maticafintec.com](http://www.maticafintec.com) in the *Investor relations - Financial Press Release section* and on the website [www.1info.it](http://www.1info.it)

#### **Matica Fintec**

With operational headquarters in Galliate (NO) and registered office in Milan, Matica Fintec is an innovative SME active in the design, production and marketing of highly technological solutions for the issuance of digital cards for financial institutions (credit cards, debit cards and rechargeable) and Government (identity cards, passports, driving licenses, etc.) according to the highest safety standards. The commitment and efforts made on the research and development front, with investments in R&D exceeding 10% of annual turnover, have allowed the Company to certify 9 patents and obtain the qualification of Innovative SME.

#### ISSUER

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